

# **SECTION C**

## **Miscellaneous**

## Fields Which Modify the Latest Update Date When Imported

The following fields, when imported into EDEExpress, change the last Update Date.

### Full Loan Origination Acknowledgment (DISF01OP/DIPF01OP)

Field Name	MS Access Database Table/Field Name
Loan Origination Status	LOAN LOANSTAT
Loan Origination Batch ID	LOAN ORIGBATCH
Export to External System	LOAN EXPEXTERNAL
Credit Check Original Date	LOAN CREDITORIGDATE
Credit Check Indicator	LOAN CREDIT
Pnote Status	LOAN PNOTESTAT
Pnote Accepted ID (MPN ID)	LOAN PNOTELOANID
Pnote Accepted Date	LOAN PNOTEACCAMTDT
Pnote Accepted Batch ID	LOAN PNOTEACCBATCHID

### PLUS Credit Decision Acknowledgement (DIPC01OP)

Field Name	MS Access Database Table/Field Name
Export to External	LOAN EXPEXTERNAL
Credit Check Decision	LOAN CREDIT
Credit Check Last Updated	LOAN CREDITUPDATE

## Fields Which Modify the Latest Update Date When Imported (Continued)

### Promissory Note Acknowledgement (DIPA01OP)

Field Name	MS Access Database Table/Field Name
Pnote Status	LOAN PNOTESTAT
Pnote Accepted Date	LOAN PNOTECONF
Export to External	LOAN EXPEXTERNAL
Loan Amount Request	LOAN AMTREQ
Manifest Print Date	LOAN PNOTESNT
Promissory Note Manifest Batch ID	LOAN PNOTE BATCH
Signed Note Received Date	LOAN PNOTEREC
Borrower/Student (for PLUS) Signed Note	LOAN BORRSIGN
Disbursement Amounts	Anticipated Disbursement, GROSS (1-20)
Pnote Accepted ID	LOAN PNOTELOANID

## Fields Which Modify the Latest Update Date When Imported (Continued)

### Disbursement Acknowledgement (DIOD01OP)

Field Name	MS Access Database Table/Field Name
Disbursement Status	Actual Disbursement DISSTATUS
Disbursement Batch ID	Actual Disbursement DISBATCH
Booked Status	Actual Disbursement, RECONSTATUS
Booked Date	Actual Disbursement, RECONDATE
Booked Batch	Actual Disbursement, RECONBATCH
Export to External	Actual Disbursement, EXPEXT
LOC Total Net Loan Amount	LOAN LOCAMT
LOC Total Net Loan Amount Change Date	LOAN LOCCHGDATE

### Actual Disbursement Roster

Field Name	MS Access Database Table/Field Name
Alternate Originator	PARAMETER ALTORIG

## Access Database Tables and Field Names

Field Name	MS Access Database Table/Field Name	Message Classes
Academic Year End Date	Loan ACADCALENDT	DESF01IN DEPF01IN
Academic Year Start Date	Loan ACADCALSTDT	DESF01IN DEPF01IN
Active Transaction	Demo ACTIVETRAN	DEER01IN
Active Transaction Date	Demo ACTIVETRANDT	DEER01IN
Active Transaction ID	Demo ACTIVETRANID	DEER01IN
Actual Booked Date	Actual RECONDATE	DEER01IN DSAS01OP
Actual Booked Status	Actual RECONSTATUS	DESD01IN DIOD01OP
Actual Disbursement Gross Amount	Actual GROSS	DESD01IN DIOD01OP
Actual Disbursement Loan Fee Amount	Actual FEE	DESD01IN DIOD01OP
Actual Disbursement Status	Actual DISSTATUS	DESD01IN DIOD01OP
Actual Disbursement Amount	Actual AMOUNT	DESD01IN DIOD01OP
Actual Disbursement Date	Actual DATE	DESD01IN DIOD01OP
Actual Disbursement Number	Actual NUMBER	DESD01IN DIOD01OP
Actual Disbursement Sequence Number	Actual SEQUENCE	DESD01IN DIOD01OP
Actual Disbursement Type	Actual TYPE	DESD01IN DIOD01OP
Add Date	Demo ADDDATE	DEER01IN
Add Date/ Loan	Loan ADDDATE	DEER01IN
Add ID	Demo ADDID	DEER01IN
Add ID/ Loan	Loan ADDID	DEER01IN
Add Time	Demo ADDTIME	DEER01IN
Add Time/ Loan	Loan ADDTIME	DEER01IN

## Access Database Tables and Field Names (Continued)

Additional Unsubsidized Loan Flag	Loan ADDUNSUBFLAG	DESD01IN DEPF01OP DIEA01OP DIEC01OP
Anticipated Disbursement Gross Amount	Anticipated GROSS	DESD01IN DEPF01OP
Anticipated Disbursement Loan Fee Amount	Anticipated FEE	DESD01IN DEPF01OP
Anticipated Disbursement Net Amount	Anticipated NET	DESD01IN DEPF01OP
Are You Male?	Demo TITLE	DEER01IN
Booked Batch ID	Actual RECONBATCH	DEER01IN
Change Batch Identifier	Loan CHGBATCH	DESC01IN DIOC01OP
Credit Decision	Loan CREDIT	DIPC01OP
Credit Decision Original Date	Loan CREDITORIGDATE	DEER01IN
Credit Update Date	Loan CREDITUPDATE	DEER01IN
Dependency Status	Demo MODEL	DESD01IN DEPF01OP DIEA01OP
Disbursement Actual Net Adjustment Amount	Actual NETADJ	DESD01IN DIOD01OP DIEC01OP DEER01IN
Disbursement Actual Net Amount	Actual NET	DESD01IN DIOD01OP DIEC01OP DEER01IN
Disbursement Affirmed Flag	Actual AFFIRM	DESD01IN DIOD01OP DIEC01OP DEER01IN
Disbursement Batch Number	Actual DISBATCH	DESD01IN DIOD01OP DEER01IN
Disbursement Date/Anticipated	Anticipated DATE	DESF01IN DEPF01IN DIEC01OP DEER01IN
Disbursement Number/Anticipated	Anticipated NUMBER	DESF01IN DEPF01IN DIEC01OP DEER01IN

## Access Database Tables and Field Names (Continued)

Disclosure Statement Print Indicator	TBD	DESF01IN DESC01IN
Document Add Date	Demo DOCDTADD	DEER01IN
Document Status	Demo DOCSTAT	DEER01IN
Entrance Interview Completed	Demo INTERVIEW	DIEA01OP DEER01IN
Export External Flag/Actual	Actual EXPEXT	DEER01IN
Export External Flag/Anticipated	Anticipated EXPORT	DEER01IN
Export to External/ Loan	Loan EXPEXTTERNAL	DEER01IN
Export to LOC/ Loan	Loan EXPSEVICER	DEER01IN
Field Transmit #'s	Demo FTRANSNO	DEER01IN
Field Transmit Number	Loan FTRANSNO	DEER01IN
Field Transmit Number/Anticipated	Anticipated FTRANSNO	DEER01IN
Has Correction Record	Demo HAS_CORRECTION	DEER01IN
Has Document Tacking Record	Demo HAS_DOCUTRACK	DEER01IN
Has FAFSA Record	Demo HAS_FAFSA	DEER01IN
Has Loan Record	Demo HAS_LOAN	DEER01IN
Has Notepad Record	Demo HAS_NOTE	DEER01IN
Has NSLDS Record	Demo HAS_NSLDS	DEER01IN
Has Packaging Record	Demo HAS_PACKAGE	DEER01IN
Has PELL Record	Demo HAS_PELL	DEER01IN
Has RAD Record	Demo HAS_RAD	DEER01IN
Has User Defined Record	Demo HAS_USERDB	DEER01IN
Has Verification Worksheet	Demo HAS_VERIFWORKSHEET	DEER01IN

## Access Database Tables and Field Names (Continued)

HEAL Loan	Loan HEALLOAN	DESD01IN DEPF01OP DIEA01OP
Inactive Date	Loan CANDATE	DESC01IN DIOC01OP DIEC01OP
Inactive Flag	Loan CANCODE	DESC01IN DIOC01OP DIEC01OP
Institution Use	Demo INSTUSE	DEER01IN
Last Mailed Date	Demo LASTMAIL	DEER01IN
Letter Count	Demo LETTERCT	DEER01IN
Loan Amount Approved	Loan AMTAPP	DESD01IN DEPF01OP DIEA01OP
Loan Amount Requested	Loan AMTREQ	DESD01IN DEPF01OP DIEA01OP
Loan Identifier/Actual	Actual LOANID	DEER01IN
Loan Identifier/Anticipated	Anticipated LOANID	DEER01IN
Loan Identifier/Loan	Loan LOANID	DESD01IN DEPF01OP DISF01OP DIPF01OP DIPC01OP DIEA01OP
Loan Origination Batch Identifier	Loan ORIGBATCH	DESD01IN DEPF01OP DISF01OP DIPF01OP DIEC01OP
Loan Origination Date	Loan ORIGDATE	DESD01IN DEPF01OP
Loan Period Code	Loan LOANCODE	DESD01IN DEPF01OP DIEA01OP
Loan Period End Date	Loan LOANEND	DESD01IN DEPF01OP DIEA01OP
Loan Period Start Date	Loan LOANSTART	DESD01IN DEPF01OP DIEA01OP
Loan Status	Loan LOANSTAT	DISF01OP DIPF01OP



## Access Database Tables and Field Names (Continued)

Loan Type/ Loan	Loan LOANTYPE	DIEA01OP
Loan Year	Loan LOANYEAR	DIEA01OP
LOC Amount	Loan LOCAMT	DESD01IN DIOD01OP
LOC Amount Change Date	Loan LOCCHGDATE	DEER01IN
Name ID	Demo NAMEID	DEER01IN
Original Social Security Number	Demo SSNORIG	DESD01IN DEPF01OP DIEA01OP
Origination Fee Percentage	Loan FEERATE	DEER01IN DESF01IN DEPF01IN
Parent/Borrower Last Name	Loan NAMEL	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower Signed Note	Loan BORRSIGN	DESD01IN DEPF01OP
Parent/Borrower's Alien Registration Number	Loan ARN	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Citizenship	Loan CITIZEN	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Date of Birth	Loan DOB	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Default on Education Loans	Loan DEFAULT	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Driver's License Number	Loan LICNUM	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Driver's License State	Loan LICSTATE	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's First Name	Loan NAMEF	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Middle Initial	Loan NAMEM	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Permanent Address	Loan ADDRESS	DESD01IN DEPF01OP DIEA01OP

## Access Database Tables and Field Names (Continued)

Parent/Borrower's Permanent Address Change Date	Loan ADDRECHGDATE	DESC01IN DIOC01OP DIEC01OP
Parent/Borrower's Permanent Address City	Loan CITY	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Permanent Address State	Loan STATE	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Permanent Phone Number	Loan PHONE	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Permanent Zip Code	Loan ZIP	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Social Security Number	Loan SSNCURR	DESD01IN DEPF01OP DIEA01OP
Parent/Borrower's Date of Birth Change Date	Loan DOBCHGDATE	DESD01IN DEPF01OP
Parent/Borrower's Original SSN	Loan SSNORIG	DEER01IN
Parent/Borrower's Social Security Number Change Date	Loan SSNCHGDATE	DESC01IN DIOC01OP
PELL Grant Status	Demo PELLSTAT	DEER01IN
Previous Transaction	Demo PREVTRAN	DEER01IN
Professional Judgement	Loan PROFJUDGE	DEER01IN
Promissory Note Manifest Batch ID	Loan PNOTE BATCH	DIPA01OP DEER01IN
Promissory Note Print Date	Loan PNOTEPRTRDATE	DEER01IN
Promissory Note Sent Date	Loan PNOTESNT	DEER01IN
Promissory Note to be on Manifest	Loan MANIFEST	DEER01IN
Promissory Note Accepted Batch ID	Loan PNOTEACCBATCHID	DIPA01OP DEER01IN
Promissory Note Accepted Date	Loan PNOTEACCAMTDT	DEER01IN
Promissory Note Accepted Loan ID	Loan PNOTELOANID	DIPA01OP DEER01IN
Promissory Note Acknowledgment Date	Loan PNOTECONF	DIPA01OP DEER01IN

## Access Database Tables and Field Names (Continued)

Promissory Note Print Indicator	Loan PNOTEIND	DESF01IN DISF01IN DEER01IN
Promissory Note Received Date	Loan PNOTEREC	DEER01IN
Promissory Note Status	Loan PNOTESTAT	DEER01IN DIPA01OP
Record Source	Demo SOURCE	DEER01IN
Refund Code	Anticipated REFCODE	DEER01IN
Refund Date	Anticipated REFDATE	DEER01IN
School Code	Loan VENDOR	DIEA01OP DEER01IN
School Code/Actual	Actual VENDOR	DEER01IN
School Code/Anticipated	Anticipated VENDOR	DEER01IN
Servicer Code	Loan SERVICER_CODE	DISV01OP DEER01IN
Student Signed Note	Loan STUDSIGN	DEER01IN
Student's State of Legal Residence	Demo STATELEGAL	DEER01IN
Student's College Grade Level	Loan YRCOLL	DIEA01OP DEER01IN
Student's Current Social Security Number	Demo SSNCURR	DEER01IN
Student's Date of Birth	Demo DOB	DESF01IN DEPF01IN DIEA01OP DEER01IN
Student's Default on Education Loans	Loan SDEFAULT	DESF01IN DEPF01IN DIEA01OP DEER01IN
Student's Driver's License State	Demo LICSTATE	DIEA01OP DEER01IN
Student's Driver's License Number	Demo LICNUM	DIEA01OP DEER01IN
Student's Driver's License?	Demo DRIVERLIC	DIEA01OP DEER01IN

## Access Database Tables and Field Names (Continued)

Student's First Name	Demo NAMEF	DESF01IN DEPF01IN DIEA01OP DEER01IN
Student's Last Name	Demo NAMEL	DESF01IN DEPF01IN DIEA01OP DEER01IN
Student's Local Address	Demo LADDRESS	DESF01IN DEPF01IN DIEA01OP
Student's Local City	Demo LCITY	DESF01IN DEPF01IN DIEA01OP
Student's Local State	Demo LSTATE	DESF01IN DEPF01IN DIEA01OP
Student's Local Telephone Number	Demo LPHONE	DESF01IN DEPF01IN DIEA01OP
Student's Local Zip Code	Demo LZIP	DESF01IN DEPF01IN DIEA01OP
Student's Middle Initial	Demo NAMEM	DESF01IN DEPF01IN DIEA01OP
Student's Permanent Address	Demo PADDRESS	DESF01IN DEPF01IN DIEA01OP
Student's Permanent City	Demo PCITY	DESF01IN DEPF01IN DIEA01OP
Student's Permanent Phone Number	Demo PPHONE	DESF01IN DEPF01IN DIEA01OP
Student's Permanent State	Demo PSTATE	DESF01IN DEPF01IN DIEA01OP
Student's Permanent Zip Code	Demo PZIP	DESF01IN DEPF01IN DIEA01OP
Student's Prior Residence ?	Demo STUDRESPRIOR	DEER01IN
Student's Date of Birth Change Date	Demo DOBCHGDATE	DEER01IN
Student's Local Address Change Date	Demo LADDRCHGDATE	DEER01IN
Student's Permanent Address Change Date	Demo ADDRCHGDATE	DEER01IN

## Access Database Tables and Field Names (Continued)

Student's SSN Change Date	Demo SSNCHGDATE	DEER01IN
Student's Alien Registration Number	Demo ARN	DESF01IN DEPF01IN DIEA01OP
Student's Citizenship Status	Demo CITIZEN	DESF01IN DEPF01IN DIEA01OP
Student's Enrollment Status	Demo ENROLL	DEER01IN
Student's Legal Residence Date	Demo STATEDATE	DEER01IN
Transaction Date	Loan TRANSDATE	DEER01IN
Transaction Number	Demo TRANS	DEER01IN
Transaction Number	Loan TRANSNO	DEER01IN
Transaction Paid On	Demo TRANS_PAID_ON	DEER01IN
Update Date	Demo UPDDATE	DEER01IN
Update Date/ Loan	Loan UPDATE	DEER01IN
Update ID	Demo UPDID	DEER01IN
Update ID/ Loan	Loan UPDID	DEER01IN
Update Time	Demo UPDTIME	DEER01IN
Update Time/ Loan	Loan TIME	DEER01IN
MPN Status	Loan MPNSTAT	DISF01OP DEER01IN
MPN Exists?	Loan MPNEXISTS	DIEA01OP DIEC01OP DEER01IN
Origination Reject Reasons	Loan ORIGREJECTCODES	DISF01OP DIPF01OP DEER01IN
Disclosure Statement Print Indicator	Loan DISCLPRINTIND	DESF01IN DIEA01OP DIEC01OP DEER01IN
Disclosure Printed?	Loan DISCLPRINTED	DIEA01OP DIEC01OP DEER01IN

## Predefined Queries

EDEExpress Software is shipped with Predefined Queries built into the system. The Direct Loan Module has a total of 31 Queries available in the software that can be used to define reports that are specific to your schools' needs. Listed below are the queries that are available within EDEExpress 32-bit software.

Title:

xAdd Date Range

(Loan Add Date >= '(Parameter)') And

(Loan Add Date <= '(Parameter)')

xParent Borrowers Last Name Range

(Borrower's Last Name >= '(Parameter)') And

(Borrower's Last Name <= '(Parameter)')

xParent Borrowers Mailing State

(State = '(Parameter)')

xParent Borrowers SSN

(Borrower's Current SSN = '(Parameter)')

xParent Borrowers SSN Range

(Borrower's Current SSN >= '(Parameter)') And

(Borrower's Current SSN <= '(Parameter)')

xParent Borrowers Zip Code Range

(Borrower's Perm. Zip Code >= '(Parameter)') And

(Borrower's Perm. Zip Code <= '(Parameter)')

xCollege Grade Level

(STD'S College Grade Level = '(Parameter)')

xDependency Status

(Dependency Status = '(Parameter)')

xActual Disb. Range

(Actual Disbursement # >= '(Parameter)') And

(Actual Disbursement # <= '(Parameter)')

xInactive Loans

(Loan Cancellation Code = 'Y')

xInstitution Range

(School Code >= '(Parameter)') And

(School Code <= '(Parameter)')

xLoan Amount Approved = Zero

(Loan Amount Approved = 00000)

## Predefined Queries (Continued)

xLoan Origination Date Range  
(Loan Origination Date >='(Parameter)') And  
(Loan Origination Date <='(Parameter)')

xLoan Origination Status  
(Loan Status = '(Parameter)')

xOriginal SSN  
(Original SSN = '(Parameter)')

xOrigination Batch Number  
(Loan Origination Batch ID = '(Parameter)')

xPLUS Loans  
(Loan Type = 'P')

xProm Note Batch Number  
(Prom Note Manifest Batch ID = '(Parameter)')

xPromissory Note Status  
(Prom Note Status = '(Parameter)')

xReady For Manifest  
(Prom Note Status = 'S')

xStafford Loans  
(Loan Type <>'P')

xStudents Current SSN  
(Current SSN = '(Parameter)')

xStudents Last Name Range  
(Last Name >='(Parameter)') And  
(Last Name <='(Parameter)')

xStudents Permanent Mailing State  
(Permanent State = '(Parameter)')

xStudents SSN Range  
(Current SSN >='(Parameter)')  
(Current SSN <='(Parameter)')

xStudents Permanent Zip Code Range  
(Permanent Zip Code >='(Parameter)') And  
(Permanent Zip Code <='(Parameter)')

## New Predefined Queries

Loan Origination Status and Promissory Note Status  
(Origination Status = '(Parameter)') And  
(Prom Note Status = '(Parameter)')

Loan Type  
(Loan Type = '(Parameter)')

Disbursement Batch Number  
(Disbursement Batch Number = '(Parameter)')

Booked Date Range  
(Actual Disbursement Booked Date >= '(Parameter)' And  
(Actual Disbursement Booked Date <= '(Parameter)')

Anticipated Disb. Range  
(Anticipated Disbursement Number >= '(Parameter)' And  
(Anticipated Disbursement Number <= '(Parameter)')